

CLTS APPROVED EVENT  
Contact your Case Mgr.  
for eligibility.



# BANKING ON THEIR FUTURES

## FINANCIAL PLANNING CONFERENCE FOR SPECIAL NEEDS CAREGIVERS



**Sunday**  
26 April 2026



**from 12:00 PM**  
**to 3:00 PM**



**BPNN's Kasieta Center**  
1200 E. Verona Ave.  
Verona, WI 53593

**HOSTED BY:**  
**MORGAN'S CARING CONNECTION**  
& **SPACE AUTASTIC**

**SPONSORED BY:**



**OLD NATIONAL BANK**

### Financial Empowerment

- Free 20-30 min financial reviews
- Presentations on estate and financial planning, SSI/SSDI, Medicare/Medicaid, and transition from child to adult
- Grant access for wills, guardianship, and legal planning

### Panel of Expert Speakers



Dera Johnsen-Tracy -  
Estate Planning Attorney  
@ Horn & Johnsen S.C.



Melissa Burback - Wealth  
Management Advisor @  
Northwestern Mutual Insurance



Carrie Davies - Owner  
@ Prairie Grove  
Insurance



Tim Markle - Director  
@ Waisman Center

### Community Connection Booths

- Bankers & Financial Advisors
- Advocates & Various Support Consultants
- Insurance, legal support & more

### Register Now!

- \$25 without box lunch
- \$35 with box lunch
- Register at [morganscc.org](https://morganscc.org)



SCAN HERE

**FOR MORE INFORMATION, GO TO: [MORGANSCC.ORG](https://MORGANSCC.ORG) & [SPACEAUTASTIC.ORG](https://SPACEAUTASTIC.ORG)**