



# BANKING ON THEIR FUTURES: A SPECIAL NEEDS PLANNING CONFERENCE



## MEET OUR PRESENTER

### Estate Planning for Special Needs

Attorney Johnsen-Tracy will explain the essential documents everyone should have in place, the differences among various types of special needs trusts, and how beneficiary designations, your will, and your trust or trusts should work together to effectively accomplish your estate planning objectives.



**Dera Johnsen-Tracy**  
*Estate Planning Attorney*  
Horn & Johnsen S.C.

Sponsored  
By:



Sunday  
26 April 2026



from 12:00 PM  
to 3:00 PM



BPNN's Kasieta Center  
1200 E. Verona Ave.  
Verona, WI 53593

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CLTS APPROVED EVENT. Contact your Case Mgr. for eligibility.